

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)	Chapter 11
)	
W.R. GRACE & CO., <u>et al.</u>,)	Case No. 01-1139 (KJC)
)	Jointly Administered
)	
Debtors.)	Objection Date: October 16, 2013 at 4:00 p.m.
<hr/>)	Hearing: Scheduled if Necessary (Negative Notice)

**COVER SHEET TO FORTY-FIFTH MONTHLY INTERIM APPLICATION OF
LINCOLN PARTNERS ADVISORS LLC, FINANCIAL ADVISOR TO DAVID T.
AUSTERN, FORMER ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE,
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
MAY 1, 2013 THROUGH MAY 15, 2013**

Name of Applicant:	Lincoln Partners Advisors LLC
Authorized to Provide Professional Services to:	David T. Austern, Former Asbestos PI Future Claimants' Representative ¹
Date of Retention:	November 18, 2009, <i>nunc pro tunc</i> to September 1, 2009
Period for which compensation and reimbursement is sought:	May 1, 2013 – May 15, 2013
100% of Compensation sought as actual, reasonable and necessary:	\$11,000.00

¹ Mr. Austern died on May 16, 2013. Accordingly, this Application covers the time period from May 1 – May 15, 2013. On May 24, 2013, the Debtors filed a motion seeking the appointment of Roger Frankel as the successor FCR [Dkt. No. 30671]. On May 29, 2013, the Court entered an interim order [Dkt. No. 30681], which was amended on May 30, 2013 [Dkt. No. 30689], and which became final by its terms on June 14, 2013 [Dkt. No. 30756], appointing Roger Frankel as the successor FCR *nunc pro tunc* to May 16, 2013. On June 5, 2013, Mr. Frankel, the successor FCR, filed an application with the Court seeking authority to employ Lincoln as his financial advisor *nunc pro tunc* to May 16, 2013 [Dkt. No. 30718], which was granted by Order dated July 31, 2013 [Dkt. No. 30902].

80% of Compensation \$8,800.00
sought as actual, reasonable and
necessary:

100% of Expense Reimbursement \$38.09
sought as actual, reasonable and
necessary:

This is a x monthly interim final application

**LINCOLN PARTNERS ADVISORS LLC'S SUMMARY OF PROFESSIONALS AND
PARAPROFESSIONALS RENDERING SERVICES FROM
MAY 1, 2013 THROUGH MAY 15, 2013**

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Joseph J. Radecki, Jr.	Managing Director	NA	3.5	\$11,000.00
Jason Solganick	Director	NA	2.9	
Claire Burke	Associate	NA	7.1	
Andrew Choi	Analyst	NA	0.3	
Grand Total:			13.8	\$11,000.00
Blended Rate:			13.8	\$797.10

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

May 1, 2013 – May 15, 2013

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees²</u>
Business Operations Related		NA
Case Administration Related		NA
Financial Analysis Related		NA
Hearings		NA
TOTAL	13.8	NA

² Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.

EXPENSE SUMMARY (Exhibit B, Expense Detail)

Communication	\$38.09
TOTAL Out-of-Pocket Expenses:	\$38.09

LINCOLN PARTNERS ADVISORS LLC

By: /S/ JASON SOLGANICK

Jason Solganick

Director

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Dated: September 19, 2013